



Making a world of difference

The School Leadership Pipeline:

Ensuring Robust Leadership
Development at Independent
Schools

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The Leadership Pipeline





Women in The Workplace



Women in the Workplace, 2018

- Comprehensive study by Lean In and McKinsey & Company on the state of women in corporate America – conducted annually since 2015
- 279 companies employing more than 13 million people shared their pipeline data and completed a survey of HR practices
- Plus, more than 64,000 employees completed a survey designed to explore their experiences regarding gender, opportunity, career and work-life issues

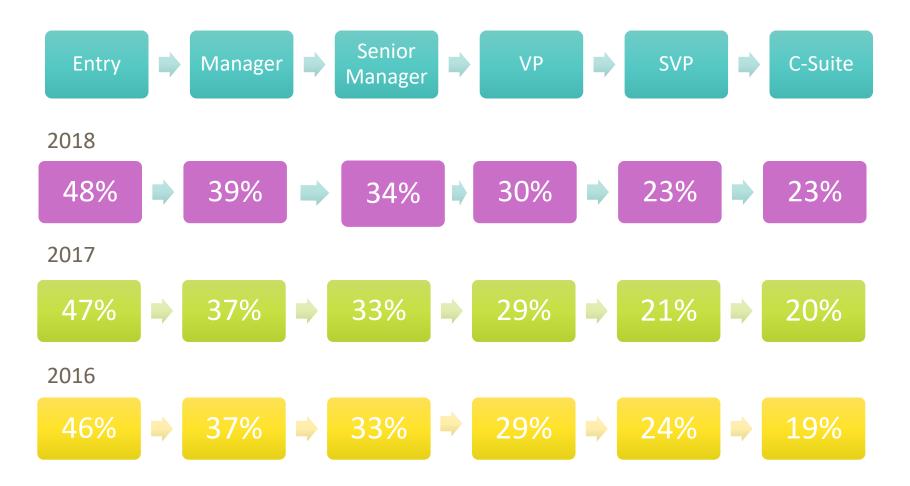
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Key Finding:

In corporate America, women fall behind early and continue to lose ground with every step, and women of color are particularly disadvantaged.

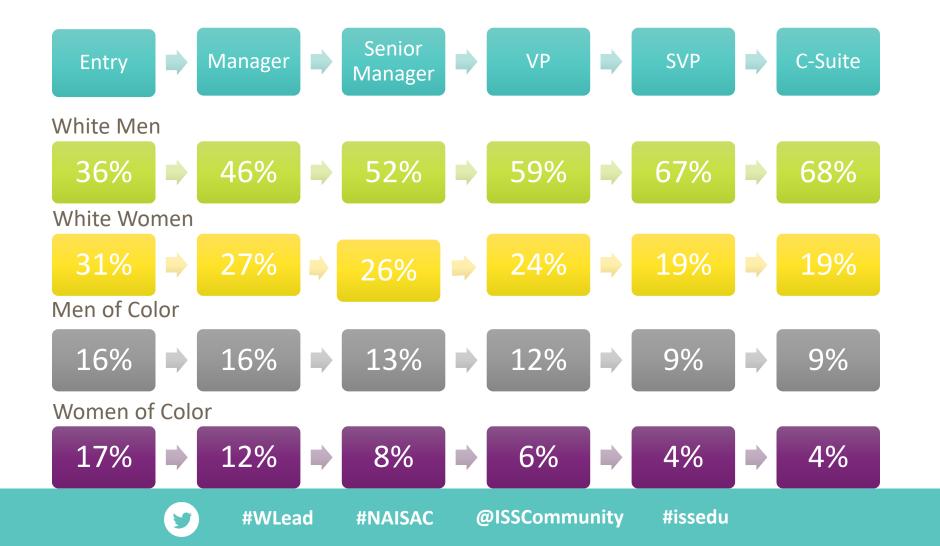


Female Representation in the Corporate Pipeline (Women in the Workplace, 2016, 2017, 2018)





Race & Gender Representation in the Corporate Pipeline (Women in the Workplace, 2018)



Women in the Workplace, 2017 - Findings

- PROMOTIONS & RAISES Women are progressing more slowly than men, and it's not for lack of asking
- MENTORSHIP & SPONSORSHIP Women are less likely to interact regularly with senior leaders or to receive advice from managers and senior leaders on career advancement
- ATTRITION Women are not leaving their companies at high rates than men, and very few plan to leave the workforce to focus on family
- WORK/FAMILY JUGGLING many women still work a "double shift"
- **ATTITUDES** Men think women are doing better than they really are
- CONFIDENCE So, perhaps unsurprisingly, women are less optimistic that they can reach the top.



Women in the Workplace, 2018 – Recommendations

Six actions that companies need to take to make progress on diversity:

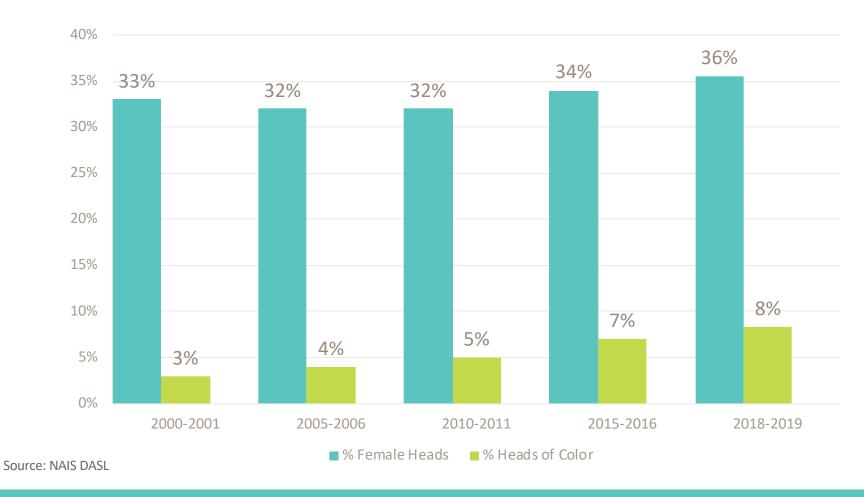
- Get the basics right targets, reporting and accountability
- Ensure that <u>hirings and promotions</u> are fair
- 3. Make senior leaders and managers champions of diversity
- Foster an <u>inclusive and respectful culture</u>
- Make the Only experience rare 5.
- Offer employees the <u>flexibility</u> to fit work into their lives 6.



Overview of NAIS Data

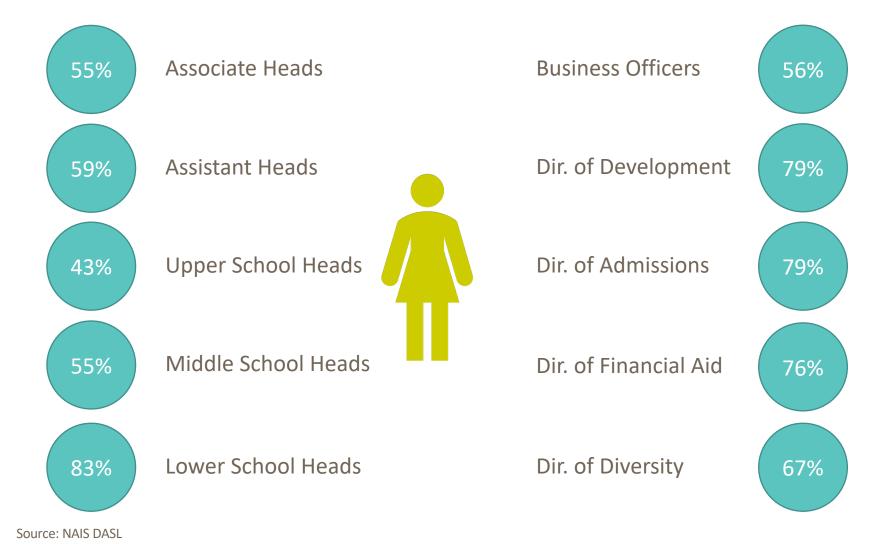


The Gender and Color of Leadership in NAIS Schools, 2019



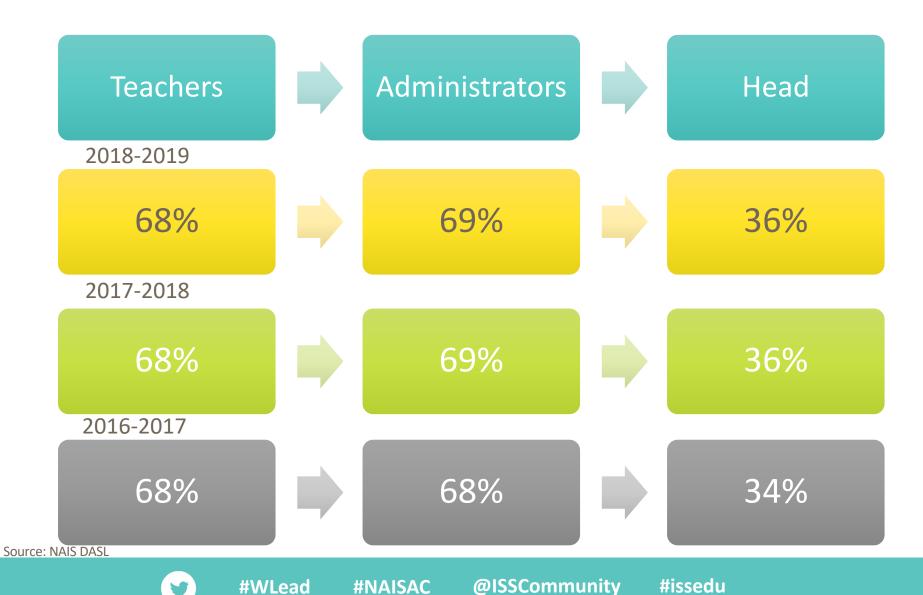


Further Breakdown of NAIS Data, 2019

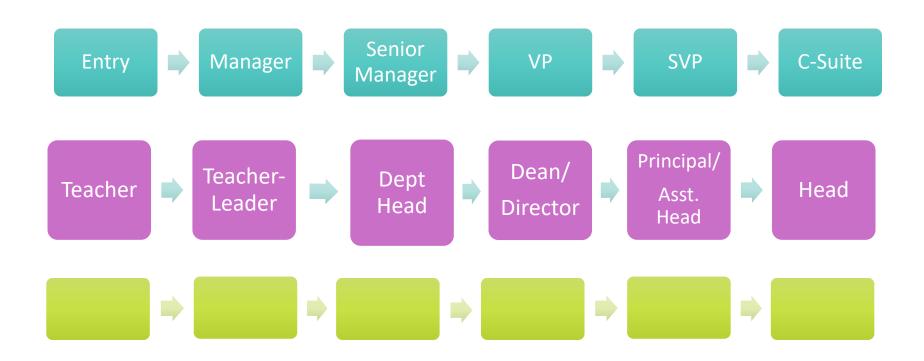




The NAIS Education Pipeline for Women



The Education Pipeline at Your School





NAIS Research



NAIS Research Description: Goals

- 1. Understand the dynamics in the recruiting process that contribute to or hinder the hiring of white women and women and men of color for headship positions
- 2. Assess current independent school administrators' career aspirations, interest in a headship position, barriers and motivators of the position
- 3. Determine the perceptions of the hiring process among potential candidates who are White women and People of Color

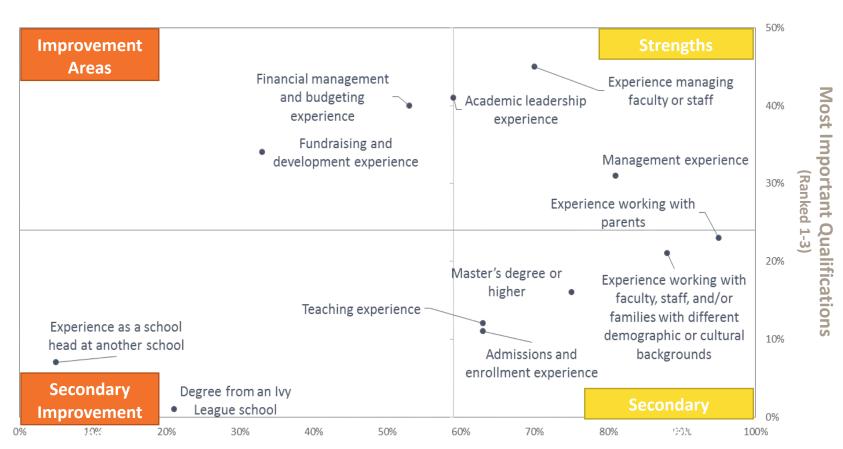


NAIS Research: Methodology

- 1st phase: 45-minute phone interviews with 6 search firms, 10 search committee chairs, and 20 potential headship candidates who were women and men of color.
- 2nd phase: 20-minute survey with potential headship candidates who were women and People of Color (313 white women, 82 women of color, and 47 men of color).



What Candidates Perceive: "Hard" Skills Total, n=442



Success in Achieving Qualifications (Rated 4-5 out of 5)



What Candidates Perceive: "Softer" Skills Total, n=442



Most Important **Personal Characteristics**(Ranked 1-3)

Personal Characteristics Described by Candidate (Rated 4-5 out of 5)



Search Firms: Qualifications Sought in Head **Candidates**



Requirements:

- **Academic leadership experience**
- Management experience
- Master's degree
- **Experience at similar schools**
- **Experience working with parents and** faculty
- **Experience related to school's short**and long-term goals

Preferences:

- **Teaching background**
- **Fundraising and development** experience
- Financial management and budgeting
- Admissions and enrollment experience

Source: People of Color and White Women in Independent School Headship, NAIS, 2018



Search Firms: Preferences & Desires

Preferred Personality Characteristics:

- Empathetic head
- Strong communication skills
- Fit with the school culture and be part of the team.

Desired Life Experiences:

- Life experiences that demonstrate a candidate's knowledge of independent schools
- Broad perspective
- Commitment to the school's mission.

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Firm, Candidate Disconnects

Experience at Similar Schools – Candidates thought this was the least important qualification

Prior Experience as a Head – Having this "proven" experience is a key factor to search firms and committees.

Personal Experiences – While not required, search firms and committees look for experiences that they say set candidates apart. Candidates often view these characteristics as "not necessary."



The Hiring Process: Impacts & Issues for Women and People of Color

- Expressed Qualification Mismatch Division leaders and assistant heads are considered the strongest candidates
- Leadership Experiences Undervalued Business officers, admissions officers, and diversity practitioners are seen as having less relevant experience.
- Employment Location and Environmental "Burden" People
- of color and white women must weigh racial and ethnic culture and school community climate issues when assessing job opportunities.

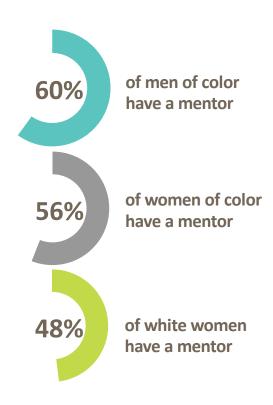
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Implications & Opportunities



Career Mentors



How Mentor Helped...

My mentor has allowed me to articulate a career path while offering suggestions, support, and resources to benchmark along the journey. -Man of Color

She has given me a path and shown me how to have a professional life that is fulfilling and meaningful to me on a personal level. –Woman of Color

My mentor has helped me discover my strengths and areas of growth. She has taught me best practices and given me the opportunity to practice what I've learned.

Source: People of Color and White Women in Independent School Headship, NAIS, 2018



Career Sponsorship in NAIS Cohort



of men of color have a sponsor

How Sponsor Helped...

Fiercely advocating for me in searches, as a reference and using her position to make sure my candidacy is considered highly. — Man of Color



of women of color have a sponsor

He is a recruiter and inspires me to apply for positions that I may not be qualified for but would be able to do. My current position was originally part-time and he helped me negotiate a full-time position. –Woman of Color



12%

of white women have a sponsor

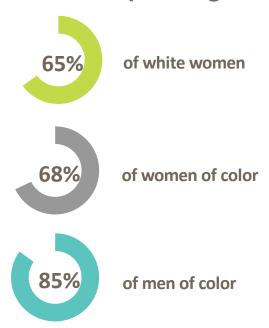
My sponsor was an advocate for me and my contributions to the school community when I presented a request for a significant promotion in the past year. I was successful in obtaining this promotion in part because of their guidance.

-White Woman

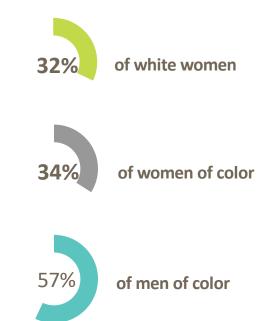


Perceptions on School Support

School is supportive of professional development goals



School is supportive of desire to become school head



Source: People of Color and White Women in Independent School Headship, NAIS, 2018



Perceptions of Upward Mobility

School would consider for headship if position became available







Reasons school would not consider them

I don't feel they would accept an African American in that position. -Man of Color

The consultation industry has convinced independent schools that schools must look for only external candidates. -Man of Color

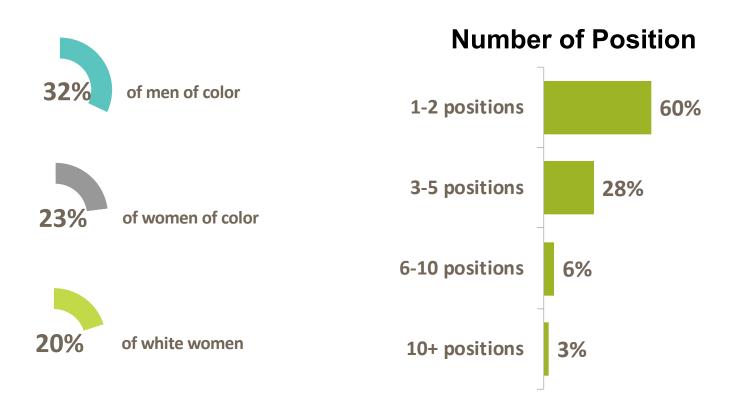
I am still in the early stages of my career, and I intentionally want to have a more relaxed role in the school at this moment in time because I am building my family. I also think that I have yet to prove myself in leadership roles. -Woman of Color

searches... and I don't think we will. Also, my school has never hired a woman. -White Woman

Source: People of Color and White Women in Independent School Headship, NAIS, 2018



Reaching for the Top: Who Applied?



Source: People of Color and White Women in Independent School Headship, NAIS, 2018



Talent: School & Industry Cultivation

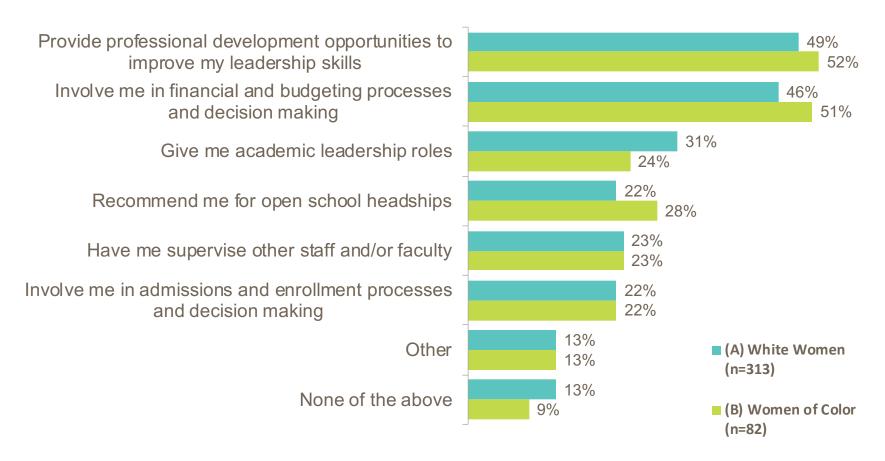
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Candidates welcome general coaching and career guidance from hiring committees, search firms, and recently hired heads of schools They also want coaching on matters specific to leadership as men and women of color and white women.



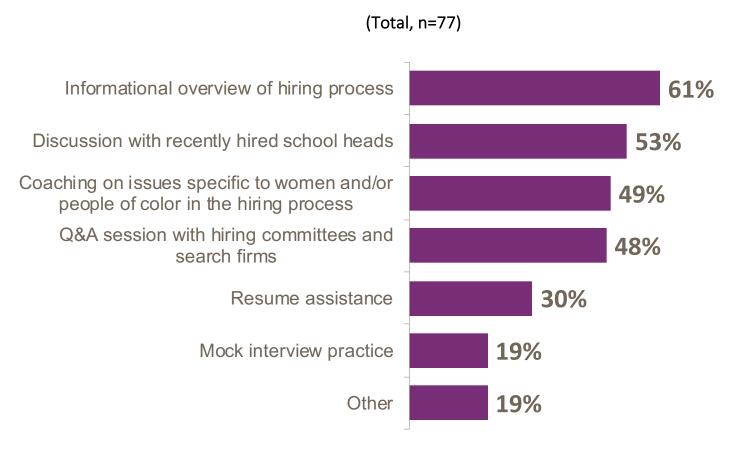
Development Opportunities Wish List



Source: People of Color and White Women in Independent School Headship, NAIS, 2018



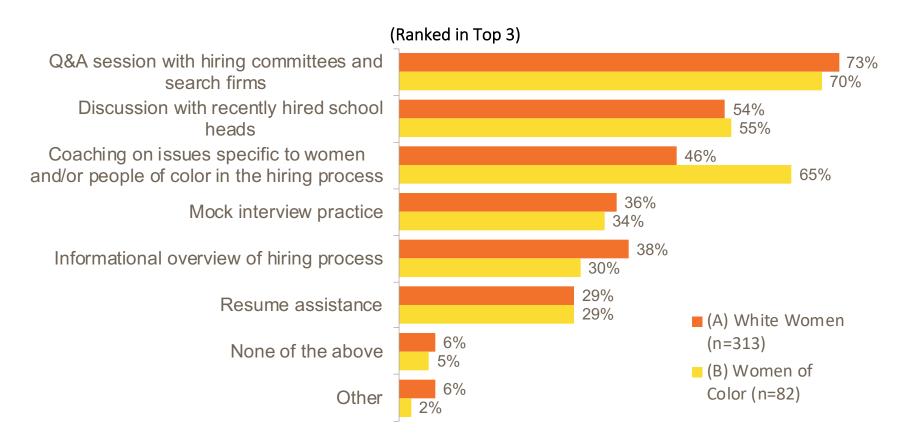
Hiring-Specific Professional Experience



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Most Helpful Hiring-Specific Professional Experience



Source: People of Color and White Women in Independent School Headship, NAIS, 2018



Candidate Feedback: Process Intensity

- Candidates called attention to the intensity of the hiring process including the amount of time required to be away from their schools. Some also thought the interview requirements were cumbersome.
- Search firms and committees should consider ways to minimize the disruption of the interview process, including limiting travel requirements and the number of interviews.

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Observations for Schools & Decision-Makers

- Racially and culturally diverse candidates are most interested in heading diverse, progressive schools.
- A majority of candidates surveyed believe the hiring process is biased and expect to be considered "non-traditional candidates" if they apply to headship.
- Individuals with Upper School academic experience appear to be advantaged in the process
- Current heads of school are advantaged in the process



Summary: Talent Cultivation

- People of color and white women want leadership development opportunities.
- Candidates welcome general coaching and career guidance, and specific coaching on issues relevant to people of color and women.
- Staff in non-academic positions and women are less confident about seeking headships. They may require proactive outreach and targeted professional development to encourage their participation in the search process.



Questions



